## The nurse who won't give up on falls



Dr. Patricia Quigley is a Nurse Consultant, Nurse Scientist, Former Associate Director and VISN 8 Patient Safety Center of Inquiry. She is both a Clinical Nurse Specialist and a Nurse Practitioner in Rehabilitation, and her contributions to patient safety, nursing and rehabilitation are evident at a national level — with emphasis on clinical practice innovations designed to promote elders' independence and safety. She is nationally known for her program of research in patient safety, particularly in fall prevention. The falls program research agenda continues to drive research efforts across health services and rehabilitation researchers.

### HANYS EQIC Virtual Conference: Navigating the New Normal

I Thought We Fixed That?
Chronic Issues in Fall
Prevention

Innovations in Fall and Fall Injury Prevention and Reduction Strategies Within Hospitals

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## My Goals:

Challenge and inspire you to enhance your fall and fall injury prevention program's clinical relevance and impact to improve patients' function, safety and well-being.

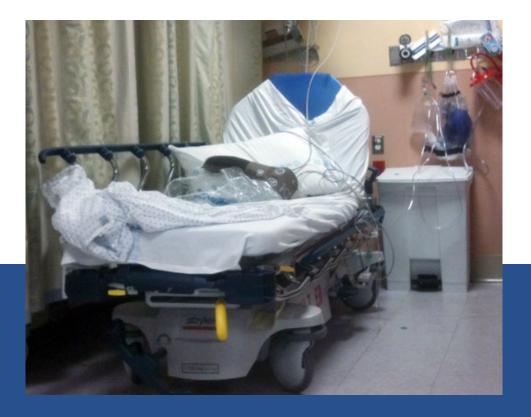
Affirm our Moral Imperative to reduce fall risks through individualized fall prevention management that promote patients' health, independence and quality of life.



### Learning outcomes

- Differentiate clinical practice for fallers vs. those at-risk for falls, with emphasis on the ER.
- Discuss essential elements and guidelines for preventable fall and fall injury prevention programs.
- Examine expected fall and fall injury prevention program attributes.
- Identify opportunities to enhance fall and fall injury prevention program infrastructure, capacity and how to sustain improvements.

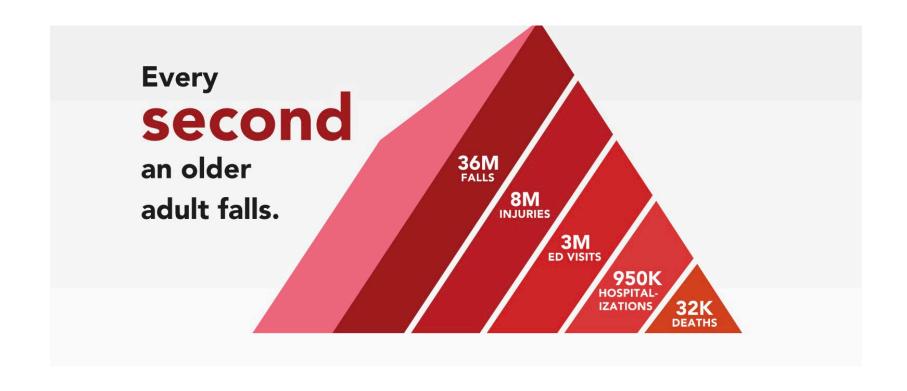




## The Problem of Falls: Chronic (Orphan) Issue in Patient Safety



### The Burden of Falls





2018 https://www.cdc.gov/steadi/provider-training/index.html

### Fall Risk Screening and Assessment

- Every Older Adult who enters the ED should have a Fall Care Plan Started:
  - Screen History
  - Assessment
  - Functional Assessment (for those who can, when stable and at appropriate level of care)
- Navigate Pathway of Care



### ER Admission to Home

- ER clinical staff reviews ER findings
- Continues with Multifactorial Assessment: Fall and Injury Risk
- Initiate Individualized Care Plan
- Monitor Patient Response to Care Plan and modify based on patient's response and change in conditions
- Patient/Caregiver Education and Partnership
- Patient provided discharge plan for follow-up mitigation strategies with their PCP
- Referrals to appropriate providers (PT, OT, etc.) when applicable based on risks
- Home Safety (STEADI Resources)
- Follow-up phone call: Recurrent Fall
- Patient engages with orders, educational materials and continues to monitor fall risk with PCP throughout the year



### ER to Admission: Patient Presents To ER due to a Fall

- Determine Etiology of the Fall (OH, BS, Balance Loss, MI, Slip/Trip, etc.)
- If urgent/emergent, treatment; or
- Triage . . . Screen for Fall Risk Factors (Hx of Previous Falls, Medications, Mental Status, Balance, Continence)
- Prepare for admission Handoff (see Handoff Tool)
- Signage: Known Faller



## Hospital Falls: D. Oliver, et al. Falls and fall-related injuries in hospitals. (2010, Nov). *Clinics in Geriatric Medicine*.

- Best Practice Approach in Hospitals:
  - Implementation of safer environment of care for the whole patient cohort (flooring, lighting, observation, threats to mobilizing, signposting, personal aids and possessions, furniture, footwear)
  - Identification of specific, modifiable fall risk factors
  - Implementation of interventions targeting those risk factors so as to prevent falls
  - Interventions to reduce risk of injury to those people who do fall (Oliver, et al., 2010, p. 685)



### National Guidelines Have Shifted

- Reduce individual fall and injury risk factors (Individualized Care)
- Integrate injury risk/history on admission
- Implement universal injury reduction strategies
- Implement population-specific fall injury reduction intervention
- Reduce harm from Falls



# September 28, 2015: TJC #55 Sentinel Event Alert: Preventing Falls and Fall Injuries

- Lead efforts to raise awareness of the need to prevent falls resulting in injury.
- Establish an interdisciplinary fall injury prevention team or evaluate the membership of the team in place.
- Use a standardized, validated tool to identify risk factors for falls, assess fall and injury risk factors.
- Develop an individualized plan of care based on identified fall and injury risks, and implement interventions specific to a patient, population or setting.



### TJC Sentinel Event Alert 55 continued

- Standardize and apply practices and interventions demonstrated to be effective, including:
  - A standardized hand-off communication process
  - One-to-one education of each patient at the bedside
- Conduct post-fall management, which includes: a post-fall huddle; a system of honest, transparent reporting; trending and analysis of falls, which can inform improvement efforts; and reassess the patient
  - Conduct a post-fall huddle
  - Report, aggregate and analyze the contributing factors on an ongoing basis to inform improvement efforts



### **Program Evaluation Process**

 Process by which individuals work together to improve systems and processes with the intention to improve outcomes.\*

\*Committee on Assessing the System for Protecting Human Research Participants. *Responsible Research: A Systems Approach to Protecting Research Participants.* Washington, D.C.: The National Academies Press: 2002.

How do you measure Program Effectiveness?



### Program Effectiveness: Fall Prevention

- Organizational Level: Expert interdisciplinary fall team, population-specific fall prevention, leadership, environmental safety, safe patient equipment, post-fall huddles, Unit-based Champions
- <u>Unit Level</u>: Education, communication-handoff, universal and populationbased fall-prevention approaches, patient engagement, technology integration, individualized fall prevention care planning
- <u>Patient Level</u>: Exercise, medication modification, orthostasis management, assistive mobility aides, teach-back, patient teach back



### Program Effectiveness: Protection from Serious Injury

- <u>Organizational Level</u>: Know your population risk adjust; determine capacity/readiness to protect from injury: available helmets, hip protectors, floor mats, height-adjustable beds; elimination of sharp edges
- <u>Unit Level</u>: Education, adherence to interventions, communication-handoff includes risk for injury, intention to protect from harm
- <u>Patient Level</u>: Adherence with hip protector use, helmet use; understands purpose of floor mats



## Reconsider Overall Falls (Fall Rate) as Outcome

- Shift focus from fall rates to measure preventable falls (accidental and anticipated physiological falls).
- Also, measure effectiveness of interventions to mitigate or eliminate fall risk factors (remember Oliver article, recommendations 2 and 3): Number (and type) of modifiable fall risk factors modified or eliminated upon DC.



# Nationally Adopted Interventions to Reduce Preventable Falls and Fall-related Injuries

- Identify and address each patient's specific fall and injury risk factors (LeLaurin & Shorr, 2019)
- Integrate new systems and devices (webcams, video tele-sitter technology) that better predict and prevent falls than bed alarms (LeLaurin, et al; Quigley, et al, 2019)
- System-based interventions work: Toileting (i.e. wake em, take em; timed toileting; assist in and out of bed) (Resnick & Boltz, 2019)

May, 2019, Clinics in Geriatric Medicine



# Nationally Adopted Interventions to Reduce Preventable Falls and Fall-related Injuries

- Interventions to increase physical activity (motivate and engage patients in activity) increase function and mobility (Resnick & Boltz, 2019)
- Function-focused care increases physical activity (Resnick & Boltz)
- Frequent medical review minimizes the effects of treatments (ACE units; Acute Care for Elders) (Resnick & Boltz)

May, 2019, Clinics in Geriatric Medicine

### Implementation Science

The evidence supports opportunities to enhance fall and fall with injury prevention program infrastructure.

What will you do to *Change Practice, Environments*?

That's Implementation Science

- Focus on risk factors
- Focus on preventing injury
- Learn from falls that occur in your care



# Focus on Identifying Risk Factors and Activating Interventions to Address Each Risk Factor by Population

Identify high risk or vulnerable populations to conduct a multifactorial assessment

- Patients admitted for a fall
- High risk for injury A,B,C,S
- Known faller

Complete 65 and older, pre-mobility admission assessment Known faller status to EMR banner



# Identifying Risk Factors: Activating Interventions to Address Each Risk Factor

- Medication review
- Urinary catheter or IV discontinuation ASAP
- Mobility aids and assistance with walking
- Scheduled toileting individualized
- Appropriate footwear not non-skid socks
- Individualized rounding
- Patient engagement and partnership in identifying risks, consequences of a fall and needed safety interventions



### Focus on Preventing Injuries from Falls

A,B,C,S - select a population at injury risk

#### Interventions –

- Use floor mats, hip protectors, helmets, gait belts
- Assess and mitigate unsafe environmental hazards: thresholds, sharp edges, hard surfaces, water on floors Interventions to protect patients from injury are separate and distinct from fall prevention



## Focus on Learning From Falls/Fallers

Post-Fall Huddle - Do You Have Confidence that no patient falls again due to the same reason as the first fall?

Or

Falls from Bed/Chair Unassisted

- Interventions: Repurpose alarms as position-sensing devices set a new goal to increase number of Assisted Bed Exists (new idea!)
- Establish criteria for toileting supervision based on clinical criteria: arms length, foot in the door, help staff stay on task



# Opportunities to Enhance Fall and Fall with Injury Prevention Program Infrastructure and Capacity

- Select a model
- Set goals
- Conduct baseline assessment
- Identify gap between what is expected and what exists in practice
- Prioritize opportunities for improvement
- Develop a strategic plan
- Develop implementation plan
- Determine feasibility: Continue or terminate
- To continue, develop strategies for sustainability and enculturation
- Celebrate success



### **Preparation Phase**

- Assess effectiveness of current team and change membership and/or leadership to bring fresh ideas
- Reinvent your team if needed
- Select unit-based champions for local accountability (subgroup of falls committees)
- Safe environment checks and opportunity to catch hazards; clutter rounds
- Determine data to be collected and data collection and analysis tools

And much more......

### Always Set Goals

- Reduce preventable falls by 50% in 1 year
  - Accidental
  - Anticipated physiological falls
- Reduce fall-related injuries by 60% in 1 year
- 100% completion of post-fall huddles in 4 months

Remember, goals have a measurable outcome and a timeframe for accomplishment



### Accidental Falls Due to Falls from Low Beds

- Structure Goal: Develop a safe bed program (heightadjustable beds, safe exit side, concave mattresses)
- Outcome Goal: Reduce bed-related patient falls due to suboptimal height by 70 % on rehab unit within 1 year
- Set up your Task Force



### Anticipated Physiological Falls due to Postural Hypotension

- Structural Goal: Implement a postural hypotension program (P&P, EMR templates; patient assessment and care management) by <u>5 months</u>
- Outcome Goal: Reduce falls due to OH on a med/surg unit by 80% in 12 months (7 months of evaluation)
- Set up your Task Force



### Decreased Falls Related to Toileting

- Structure Goal: Implement a Safe Assisted Toileting Program (Population-Selection, Scheduled Toileting Program, Sensor Technology, pilot test, P&P development, EMR template, staff education, patient education) by 8 months
- Outcome Goal: Within 1 year, 50% decrease in toiletingrelated falls
- Set up your Task Force



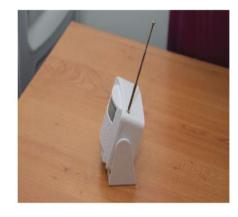
### **Curbell Toileting Solutions**

#### **Wireless Motion Sensor**

- Will alarm to notify staff if the patient enters the toileting area unattended or can be positioned to be used when a patient is getting off the toilet without assistance
  - Cordless solution
  - Mounts to wall or can be set on a shelf
  - Replaces traditional toilet seat sensors
  - Aligned to Nurse Call Systems when paired with Curbell's BC600 monitor
  - Eliminate False Alarms











# Injury Prevention: Bedside Mats/Fall Cushions

- Bedside Fall Cushions
- Floor Sensor Cushions
- Floor Sensor Mat
- Tri-Fold Bedside Mat
- Roll-On Bedside Mat
- Soft Fall bedside Mat
- New Innovative Floor Mat HD Nursing
  - SenseAi





### Implement the Post-Fall Huddle

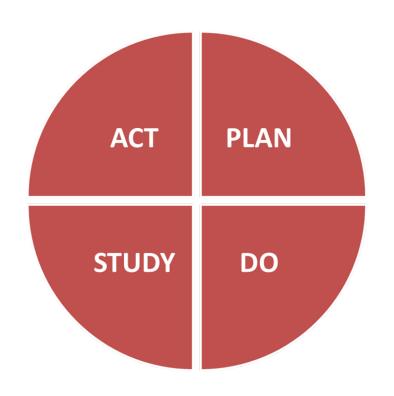
- Structure Goal: Post-fall huddle processes implemented in P&P, via clinical education program, debrief for preventability, and QI
- Outcome Goal: Within 4 months, 100% of falls will have a post-fall huddle completed
- Set up your Task Force



### Ready To Pilot Test

- Have others that have some knowledge about the change review and comment on its feasibility.
- Test the change on the members of the team that helped develop it before introducing the change to others.
- Conduct the test in one unit/shift or with one group of patients.
- Conduct the test over a short time period.
- Test the change on a small group of volunteers.

### Get Ready for Action: PDSA CYCLE





### Model for Improvement - PDSA

**Changes That** Sequential building of Result in knowledge under a **Improvement** wide range of conditions Spread Implementation of Change Wide-Scale Tests of Change Hunches **Theories** S D Follow-up Ideas Tests Very Small Scale Test





What are we trying to accomplish?

How will we know that a change is an improvement?

What change can we make that will result in improvement?

# A Model for Improvement



### Was the Change an Improvement?

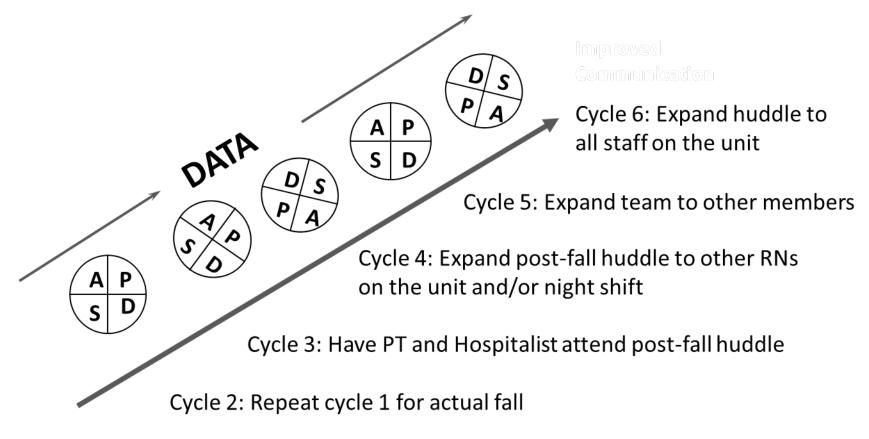


Measure Structure/ Process Measure Specific Outcome





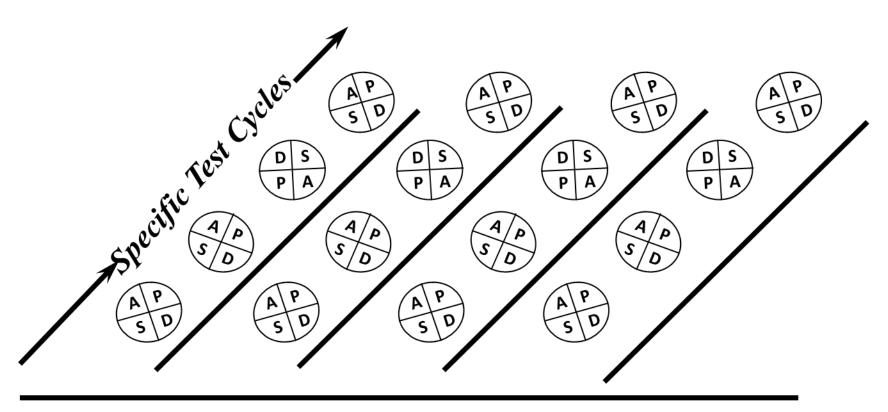
## Aim: Implement Post-Fall Huddle on Med Surg Unit/Service



Cycle 1: Nurse convenes a huddle with near fall



#### Overall Aim: <u>Decrease Preventable Falls Rate by 50% in 12 months</u>



Develop assess. protocol

Develop Knowledge of falls

Develop Environ.mental Assessment: Accidental

fallers: Anticipated Physiologieal Falls

**Develop specific** 

interventions for

Staff and Patient Education



**Falls** 

#### Tips for Measurements

- Seek usefulness, not perfection
- Use sampling. Ex: 10 charts per week
- Don't wait for the information system
- Report percentages & rates, not absolute numbers
- Take outcome measures at least 1x/month
- Take process measures at least 2x/month
- Plot data over time, run charts



### **Examples of Process Measures**

#### Percentage of:

- Patients at risk for falls and fall-related injuries with interventions in place
- Patients <u>></u>65 with OH assessed before ambulation
- Observation, chart review

**Process measures answer the question:** "Are we doing the things we think will lead to improvement in outcome?"



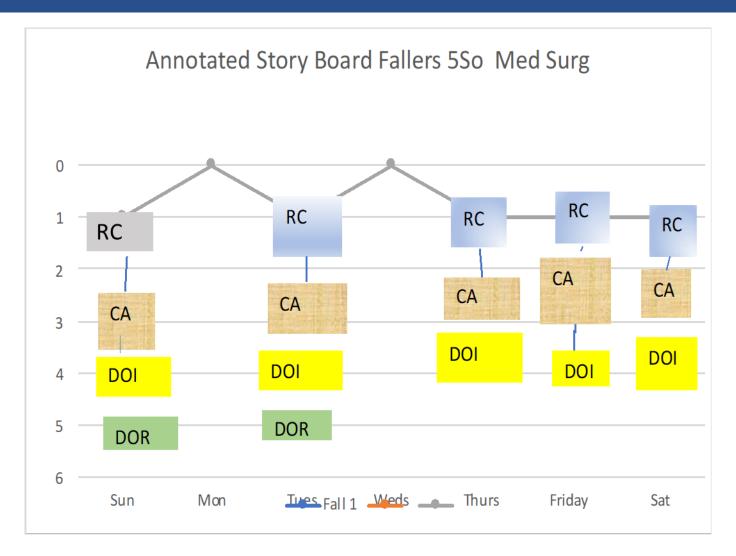
#### **Outcome Measures**

Major Injury Rate

Preventable Fall Rate by Type of Fall Balancing Measures



### My Unit Story Board





#### Rethink Zero...

- Are you still trying to get to zero fall rates?
- Rethink this.....
- Always remember the other side of the equation



## Redesign Your Fall Injury Prevention Committee: Action Oriented Toward Goals

- Plan agenda based on strategic plan
- Think quarterly workflow, analysis and support
- Meeting month 1 and month 2: Work on the task forces
- Meeting month 3 of the quarter: Task force chairs report on progress; evaluate strategic plan



### Manage Change

- Help the Implementation Team succeed
- Be Mission focused
- Monitor Structures and Processes
- Reduce Barriers and Increase Facilitators
- Celebrate Successes



### How to Sustain Improvements

- Leader
- Fall Committee Liaison
- Champion Cheer Leader
- Unit-Peer Leaders

- Role Model
- Educator/CNS
- Change Agent
- Develop Story Book of Innovation and Success



#### Re-Engineer Your Committee

- Think Quarterly
  - First and Second Month Work of Task Forces
  - Third Month Report of Task Forces, Review Strategic Plan
- Change from Reporting Falls to Reporting Improvements in Patient Safety
- Celebrate Success!



#### Continue to Learn

- Turn failures into opportunities
- Conduct tests of change
- Engage the bedside experts in small scale testing of emerging evidencebased practices
- Refine your tools
- Spread best practices
- Keep your eye on the evidence Not all evidence is worthy of change
- Embrace Innovation

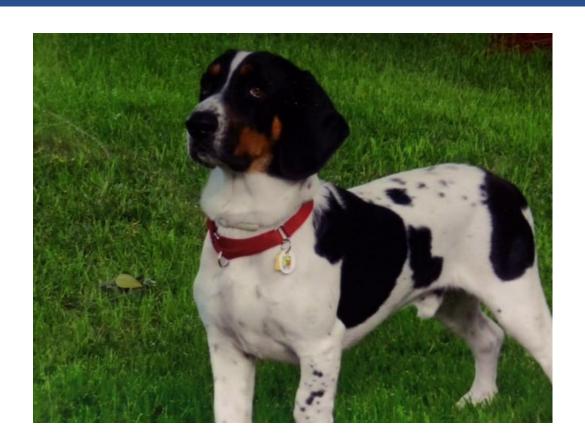


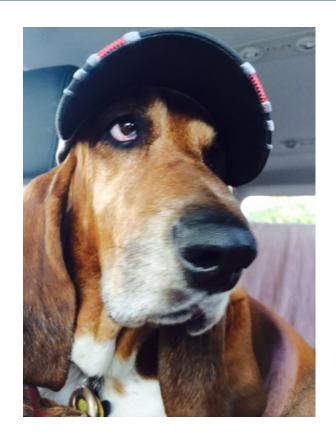
### Keep Thinking Out of the Box!

- Leadership: Culture of safety
- Fall rounds
- Signage
- Frequency of fall risk screening
- Measurements of effectiveness



### My Oreo and My Jethro







#### Thank You and Please Share More!

- Thank you for attending, be a Champion for Change, and keep me posted – I am here for you!
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